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						th period or in a financial year) instead of PAN/Aadhar proof other approved d er Code Sub-broker's ARN								cument can be accepted.					Tra	nsacti	on cl	harge	s For	Rs. 10	.000 a	an				
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Investors are requested to note the following terms and conditions with respect to availing STP facility:

## 1. Schemes available

For the purpose of **Daily STP**, all open ended equity funds and fixed Income funds are eligible as Transferor Scheme(s) or Transferee Scheme(s). For the purpose of Weekly, Monthly and Quarterly, all open ended fixed income funds are eligible as Transferor Scheme(s) and all open ended equity funds are eligible as Transferee Scheme(s).

## 2. Date of transfer

Daily interval (on all business days) for **Daily STP**. Investors should note that in case of Daily STP, the commencement date for transfers shall be the 15th working day from the date of receipt of a valid request and thereafter, transfers shall be effected on all business days at NAV based prices, subject to applicable load. Thus, in the event of an intervening non-business day (e.g. Saturday and Sunday), STP triggers will not take place and consequently the total number of Daily STP instalments opted by the investor will be adjusted to that extent i.e., for e.g. if the investor has opted for 20 instalments and if 5 non business days happen to occur in the intervening period, then only 15 Daily STP instalments shall be triggered. In view of the intervening non business days, investors are advised to extend the period by including possible non business days during the transfer period for covering the intended instalments.

Every Wednesday for Weekly STP. If Wednesday is a non-business day then on immediate next business day.

For Monthly and Quarterly STP on any date as chosen by the investor from the designated dates which are 1, 7, 14, 20 and 25.

Weekly, monthly and quarterly STPs will start on a day as mentioned above falling not later than the 15th working day from the date of receipt of a valid request.

## 3. Minimum amount of transfer

Daily: Investors are required to instruct for a minimum of 20 transfers of Rs.1000/- and in multiples of Rs.100/- thereafter.

Weekly: Minimum amount Rs 1000 and 6 instalments

Monthly: Minimum amount Rs 250 Minimum No of installments 20

Quarterly: Minimum amount Rs 750 Minimum No of installments 7

4. Load Structure, for all frequencies, of the Transferor Scheme & Transferee Schemes as on the date of enrolment of STP shall be applicable.

## 5. Discontinuation of STP, for all frequencies

- a) STP will be automatically terminated if all units are liquidated or withdrawn from the Transferor Scheme or pledged or upon receipt of intimation of death of unit holder. Further, if the outstanding balance in "transferor Scheme" does not cover any of the STP instalment amount, all outstanding units will be liquidated and STP will be effected for such outstanding balance and STP will be terminated for subsequent instalments.
- b) Investors can also choose to terminate the STP by giving a written notice of at least 7 Business Days in advance to the Official Points of Transactions and accordingly, termination of STP shall be effected from 8th Business Day of receipt of valid request.
- 6. The provision of 'Minimum redemption amount' specified in the SID of Transferor Scheme and 'Minimum application amount' specified in the SID of the Transferee Schemes will not be applicable for STP.
- 7. The Trustee / AMC reserve the right to change / modify the terms of the STP or withdraw this facility from time to time.
- 8. Please refer to the respective scheme KIM / SID for more details.

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