

COMMON APPLICATION FORM

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Distributor ARN	Sub-Distributor ARN	Internal Sub-Broke Sol ID	er/ Application No.
EUIN	Employee Code	RIA CODE^	··
Serial No., Date & Time S	tamp		
distributor. ^ I/We, have invested in the	e scheme(s) of Axis Mutual Fund un		of various factors including the service rendered by the o share/provide the transactions data feed/portfolioned SEBI Registered Investment Adviser.
relationship manager/sales		/sub broker or notwithstanding the advice of	without any interaction or advice by the employee/ of in-appropriateness, if any, provided by the
You/ Sole Applicant /Guardian	Second Applica	nt Third Applicant	Power of Attorney Holder
TRANSACTION CHARGES FOR	APPLICATIONS THROUGH DIS	TRIBUTORS ONLY (Refer Instruction No. 20)	
	ne investor across Mutual Funds.		existing investor across Mutual Funds.
In case the subscription amount is purchase/subscription amount and po	₹ 10,000 or more and your Distri yable to the Distributor. Units will be	butor has opted to receive Transaction Charges issued against the balance amount invested.	, the same are deductible as applicable from the
EXISTING INVESTOR'S FOLIO folio with KYC validated, please menti	NUMBER (If you have an existing on here and skip to section 4)	MODE OF HOLDING (in case of Demat Purc Mode of Holding should be same as in Demat Acc	
Folio number		Single Joint (Default) Anyone or Survivor	Demat Mode Physical Mode (in case of Demat, please fill sec 6)
1. YOUR PERSONAL DETAILS	(MANDATORY) (In case of inves	tment "On behalf of minor", Please refer instructi	on No. 11)
First Applicant Mr. Ms. M/s.		FIRST APPLICANT	Gender M F O
PAN (Mandatory)	Aadha (Optiona	aar No.	
DOB D D M M	Y Y Y Y		C N u m b e r
Address			
City	State	9	Pincode
Mobile	Email	ID	
	ector Service Public Sector	Service Govt. Service Business	Professional Agriculturist
Occupation Details Retire	d Housewife	Forex Dealer Student	Others Specify
Gross Annual Belov	v 1 Lac 1-5 Lacs	5-10 Lacs 10-25 Lacs 25 L	acs - 1 Crore > 1 Crore
Income (₹)	n (Mandatory for Non - Individue	als) ₹	as on DDMMYYYY
I / we hereby prefer to 'OPT-	N' to receive physical copies of	scheme Annual Report or Abridged summary	
BANK ACCOUNT DETAILS FOR	PAYOUT (Please note that as per S	EBI Regulations it is mandatory for investors to provide	de their bank account details. Refer Instruction No. 6)
Name of the bank			
Branch Address			
City	State		Pincode
Account No.			
Account type Savings C	Current NRE NRC	D FCNR Others	Specify
IFSC code (11 digit)		MICR Code (9 digit)	

7,47	licant	Mr.	Ms.	M/s.							SECO	ND	ΑP	PLICA	NT							G	ende	r		M	F	<u> </u>	0
PAN (Mandatory)											Aadhaar No. (Optional)																		
DOB	D	D	М	М	Υ	Υ	Υ	Υ		[CKYC No. (Optional)				1	1 4 d	git	СК	YCN	ım b	er								
Address																													
City										Sto	ite										Pi	ncod	е						
Occupation	Detail	s		Pvt.	Sec	tor Se	rvice		Pub	olic S	Sector Service		Go	vt. Serv	ice		Busi	ness		Profes	sion	al		Αį	gric	ultur	ist		
Occupation Details Retired Housewife Forex Dealer Student Others Specify																													
	Gross Annual Income (₹) Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore																												
Third Applie	ant	Mr.	Ms.	M/s.							THIR	D A	PP	LICAI	1 T							Ge	ende	r [м	F		0
PAN (Mandatory)											Aadhaar No. (Optional)																		
DOB	D	D	М	М	Υ	Υ	Υ	Υ		[CKYC No. (Optional)				1	1 4 d	git	СК	YCN	ım b	er								
Address																													
City										Sto	te										Pi	ncod	е						
				Pvt.	Sec	tor Se	ervice		Pub	olic :	Sector Service	:	Go	vt. Serv	ice		Busi	ness		Profes	sion	al		A	gric	ultui	rist		
Occupation	Detail	S		Ret	ired				Но	ouse	wife		For	rex Dea	ler		Stud	lent		Othe	s			S	ре	cif	У		
Gross A Incom		l		Ве	low	1 La	С		1-5 L	Lacs	5-10) Lacs	;	1	0-25	Lacs			25 Lac	s - 1 (Cror	e [>	• 1	Cro	re			
GUARDIAN	I DE1	AILS	(In	case	Firs	t / So	le Ap	plica	nt is ı	min	or) / CONTAC	CT PER	1O2S	N - DES	IGNA	1OITA	N / Po	A H	OLDER	(In co	ase	of No	n-ind	divi	dua	l Inv	esto	rs)	
Mr. Ms. M/s	5.										GUARD	IAN										Ge	ende	r [м	F	:	0
						_																							
PAN (Mandatory)											Aadhaar No. (Optional)										Τ								
PAN (Mandatory) DOB	D	D	М	М	Υ	Υ	Υ	Υ							1	1 4 d	igit	СК	YCN	ın b	er								
	D	D	М	М	Υ	Υ	Υ	Υ			(Optional) CKYC No.				1	1 4 d	git	СК	YCN	ın b	er								
DOB	D	D	M	M	Υ	Y	Υ	Υ		Sto	(Optional) CKYC No. (Optional)				1	1 4 d	git	СК	YCN	ı m p	_	ncod	e						
DOB Address City			M			Y					(Optional) CKYC No. (Optional)		Govt.	Service	÷ [git		YCN	n b	Pi		e		Agrie	cultu	ıre		
DOB Address			M			ector				Pub	(Optional) CKYC No. (Optional)	=		Service Dealer				ess	YCN		Pi		e		_	cultu			
DOB Address City	Detail	s		P	vt. S	ector	Servi		1-5 L	Pub Ho	CKYC No. (Optional) tte lic Sector usewife	=	orex	Dealer			Busin	ess	Y C N	Profe	Piessio	nal		S	_	cif			
DOB Address City Occupation Gross A	Detail nnua e (₹)	s		P R	vt. S	ector ed w 1 L	Servi	ce	1-5 L	Pub Ho Lacs	CKYC No. (Optional) tte lic Sector usewife) Lacs	orex	Dealer	. [Lacs	Busin	ess		Profe Othe	Pi essio	nal		S	ре	cif			
DOB Address City Occupation Gross A	Detail nnua e (₹)	s		P R	vt. S	ector ed w 1 L	Servi	ce	1-5 L	Pub Ho Lacs	(Optional) CKYC No. (Optional) Ite Usewife 5-10) Lacs	orex	Dealer	. [Lacs	Busin	ess		Profe Othe	Pi essio	nal		S	ре	cif			
DOB Address City Occupation Gross A Incom Relationship	Detail nnnua e (₹)	s		P R R	vt. S etire	ed 1 Luttruction	Servi	cce	1-5 L	Pub Ho Lacs	(Optional) CKYC No. (Optional) Ite Usewife 5-10) Lacs	orex	Dealer 1	. [Lacs	Busin	ess		Profe Othe	Pi essio	e [s • 1	p e	cif			
DOB Address City Occupation Gross A Incom Relationship	Detail	s	dian	PR R	vt. Setire	w 1 Lustruction	Servi	oo. 11]	1-5 L	Pub Ho Lacs	CKYC No. (Optional) tite lic Sector usewife 5-10	Fo Lacs	orex	Dealer 1	0-25	Lacs	Busin Stude	ess nt	25 Lac	Profe Othe	Pi P	e [] >	s · 1	p e	re	У	prpor	rate
DOB Address City Occupation Gross A Incom Relationship Email ID Proof of the	Detail nnua e (₹) Of G	s	dian	P R R B B C (Refe	vt. Setire	ector w 1 Lo	Servi	ce on the central control of the central of the cen	1-5 L	Pub Ho Lacs	(Optional) CKYC No. (Optional) Ite Iic Sector Usewife 5-10 Nother School C	Fo Lacs	cate FIIs	Dealer 1	0-25 sspor	Lacs Co	Businners August	ess nt ppoi	25 Lac	Profee Other	Pi P	e ety [>> S p e	S - 1 O [p e Cro	re	ly Co	prpor	arate
DOB Address City Occupation Gross A Incom Relationship Email ID Proof of the	Detail nnua e (₹) Of G	s	La	P R R B B C (Refe	wt. Setire	ector w 1 Lo	Servi ac Bir	ce on the central control of the central of the cen	1-5 L	Pub Ho Lacs	(Optional) CKYC No. (Optional) Ite Iic Sector Usewife 5-10 Nother School C	Fo Lacs	cate FIIs	Dealer 1	0-25 sspor	Lacs Co	Businners August	ess nt ppoi		Profee Other	Pi P	e ety [>> S p e	S - 1 O [p e Cro	Boo	ly Co	prpor	arate
DOB Address City Occupation Gross A Incom Relationship Email ID Proof of the TAX STATU:	Detail nnua e (₹) Of G Relati	s s l	La	P P R B B B With A First	wt. Setire	w 1 Lo	Servi ac Bir	ce on the central control of the central of the cen	1-5 L	Pub Ho Lacs	CKYC No. (Optional) tite lic Sector usewife 5-10 Nother School C lent Individua Bank &	Fc Fc Fi	cate S S	Dealer 1	00-25	Lacs Co	Businn Other	ess nnt pppoi	25 Lac	Profesor	Pi Pi Pi Social Cror	e ety [S p e	S ci	p e Cro	Boo	ly Co	prpor	rate
DOB Address City Occupation Gross A Incom Relationship Email ID Proof of the TAX STATU:	Detail nnua e (₹) Of G Relati	s s	hip v divid	R R R R R R R R R R R R R R R R R R R	vt. Setire delover Ins Mine S S	w 1 Lustruction	Servi ac Bir	cce th Ce	1-5 L 1-5 L R NRI -	Pub Ho Lacs NRE	CKYC No. (Optional) tite lic Sector usewife 5-10 Nother School C lent Individua Bank &	FcCertific	cate FIIs Solution	Pa NF ole Prop	0-25 Ssspor	Lacs Co Co stors	Oth H	ess nt pppoi	225 Lac	Profesor	Pi P	ee ety I	>> PI Pro	S o [p e Cro	Boo	y dily Co		arate No
DOB Address City Occupation Gross A Incom Relationship Email ID Proof of the TAX STATU: Others	Detail nnua e (₹) Of G Relati Fe Politic	s s l	hip v	Reference Refere	wt. Section Section Min- S S S S S S S S S S S S S S S S S S S	ole A	Servi ac Birrica	cce	1-5 L RNRI -	Pub Ho Lacs Messic NRE	CKYC No. (Optional) tite lic Sector usewife 5-10 Nother Bank &	For	state Fils Solution Sol	Pa NF ole Prop	0-25 ssspor	Lacs Co Co stors	Oth H	ess nt pppoi	225 Lac	Profesor	Pi P	ee ety I	>> PI Pro	S o [p e Cro	Boo	dly Co		

		Place /	City of Birth	Coun	try of Birth	Cou	entry of Citizenship /	Nationality
First Ap	oplicant / Guardia	n				Indian	U.S. Others	
Second	l Applicant					Indian	U.S. Others	
Third A	pplicant					Indian	U.S. Others	
ANS	If 'YES' please fill	sident (i.e., are yo for ALL countries (o a Citizen / Resider	ther than India)	in which you c	are a Resident		Yes No	
		Country of Tax Residency	Tax Identifi	cation Numbo	er or Ide	ntification Type other please specify)	Address	Туре
rst App	plicant / Guardian]	Resi Regd. C	Office Busin
econd	Applicant						Resi Regd. C	Office Busin
nird Ap	pplicant						Resi Regd. C	Office Busin
verse	eas Address		`		·	·		
						Cit	у	
r Non	Individual inves (ISCs) of Axis Mu			Country	e on the web	site of AMC i.e. www.a	Zipcode Zipcode Ir	nvestor Service
r Non ntres	(ISCs) of Axis Mu		nd Annexure I	l are availabl	e on the web			
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	nd Annexure I	l are availabl		Nominee date of birth	xismf.com or at the Ir	Guardi
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date	xismf.com or at the Ir	Guardi
r Non ntres	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date of birth	xismf.com or at the Ir	Guardi
R. NOI	(ISCs) of Axis Mu	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with	Nominee date of birth	xismf.com or at the Ir	Guard
r Nonntres	MINATION DETA Nominee N	tual Fund ILS (Mandatory) (Refer	Instruction No. 18)	I are availabl	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Minor)	Guard
ntres	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Minor)	Guardi Signatu
r Non ntres 3. NO	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y	Guardian Name (in case of Minor)	Guardi Signatu
r Nonntres	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y D D M M Y Y Second Applica	Guardian Name (in case of Minor)	Guardi Signatu
r Nonntres 3. NO	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN sign here	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y Second Application of the control of the contro	Guardian Name (in case of Minor) To against scheme name, R	Guardi Signatu
r Nonntres 3. NO	MINATION DETA Nominee N	ILS (Mandatory) (Refer	Instruction No. 18) PAN sign here	Allocation (%)	Relationship with Investor	Nominee date of birth D D M M Y Y D D M M Y Y Second Application of the control of the contro	Guardian Name (in case of Minor) T" against scheme name, R	Guard Signati

In words

Total

In figures

5. PAYMENT DETAILS							8=
Non-Third Party Payment	Third Par	ty Payment (Please attach 'Third	Party Payment Declara	ition Form')			
Mode Cheque DD	Axis Bank I	Debit Mandate Date D	D M M Y Y	Y Y Cheq	ue / DD No.		
Amount (in figures)	(in	n words)					
Pay-in A/c No.							
Account type Savings	Current	NRE NRO F	CNR Others		Specify		
IFSC code (11 digit)		MICR C	ode (9 digit)				
Drawn on bank / branch name	e & address						
6. DEMAT ACCOUNT DETA	ILS (OPTIONA	l)					
	•	nentioned in the application form	matches with that of the A	A/c held with the de	pository participant	t) Refer Instruct	tion No. 19.
NSDL:	nt Name			DP	ID: I N		
Beneficiary A/c No.							
CDSL: Depository Participal Beneficiary A/c No.							
Enclosed Client Mas	ster Tro	ansaction / Statement Copy / [IS Copy				
7. DECLARATION AND SIG	NATURE						
understood the terms, condition source only and does not involve Act, Anti Money Laundering Law-been induced by any rebate or c "Know Your Customer" process i Scheme, in favour of the applicate the law.) The ARN holder has dis Mutual Funds amongst which the policy which is available on the w my investment related queries of	s, details, rules a clesigned for the s, Anti Corruption jitts, directly or in s not completed but, at the applicable closed to me/us e Scheme is being ebsite of the AMC and/or receive co	D/KIM of the scheme and SAI of the contravention of the purpose of the contravention of a Laws or any other applicable law adirectly in making this investment by me/us to the satisfaction of the all the commissions (trail commissions commended to me/us. I/we C/Fund. I/We give my consent to communication pertaining to traring preferences with the Custome	eme. I/We hereby declar any Act, Rules, Regulation rs enacted by the Governi t. I/We confirm that the fu Mutual Fund, (I/we hereb such redemption and und sion or any other mode), give my / our consent to b AMC and its agents to co sactions/ non-commerci	re that the amount in specifications or Ement of India from tigureds in the yauthorize the Muttertake such other act payable to him for collect personal date ontact me over phorial transactions/prices.	nvested in the sch Directives of the prome to time. I/we h Scheme, legally by Jul Fund, to redeer tion with such fund the different comp a or information as July Swall or comp July Swall or comp	eme is through ovisions of the lave not received belongs to me/ me the funds into ds that may be betting Scheme is prescribed in any other mode	h legitimate a Income Tax red nor have vus. In event vested in the required by es of various in the privacy e to address
₹50,000 in a year (Applicable fo	r Micro investmer om abroad throu	Micro SIP/Lumpsum investments v nt only.) with your fund house. For gh approved banking channels o ue and correct.	NRIs only - I / We confirm	that I am/ we are No	on Residents of Ind	lian nationality	y/origin and
		rmation requirements of this Form nd complete. I / We also confirm					
usage (ii) validating/authenticati I/ We hereby provide my/our co	ng and (ii) updati nsent for sharing,	e my/our consent in accordance ing my/ our Aadhaar number(s) i /disclosing of the Aadhaar numb Transfer Agent (RTA) for the purpos	n accordance with the Aad er(s) including demograp	dhaar Act, 2016 (ar phic information wit	nd regulations mad in the asset manag	de thereunder)) and PMLA.
You/ Sole Applicant /Guar	dian	Second Applicant	Third Ap	pplicant	Power o	f Attorney Hol	lder

Date D D M

Μ

Place

Τo

Ωr

SIP Scheme 2

SIP Scheme 3



SIP REGISTRATION FORM Application No. Sub-Distributor Internal Sub-Broker Distributor Sol ID ARN ARN **Employee EUIN** RIA CODE^ Code Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker." You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) I confirm that I am an existing investor across Mutual Funds. I confirm that I am a first time investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. **EXISTING INVESTOR'S FOLIO NUMBER** have an existing folio with KYC validated, please mention here) 1. YOUR INFORMATION (MANDATORY) Your Name (as in PAN Card / KYC records) Mr. Ms. M/s Name of the Guardian Mr. Ms. M/s Your PAN 2nd Holder PAN 3rd Holder PAN DO NOT FILL THE MANDATE BELOW, IF OTM DETAILS ARE PROVIDED IN SECTION 2 ON THE NEXT PAGE. To register Axis One Time Mandate, please fill and submit the One Time Mandate form separately. **UMRN** Date Tick (✓) Sponsor Bank Code **Utility Code** CREATE 🗸 I/We hereby authorize **Axis Mutual Fund** to debit (tick <) SB CA CC SB-NRE SB-NRO Other MODIFY X Bank a/c number CANCEL X **IFSC** or MICR with Bank an amount of Rupees FREQUENCY x Otly X H-Yrly X Yrly ✓ As & when presented **DEBIT TYPE** X Fixed Amount ✓ Maximum Amount Reference 1 Phone No. Reference 2 All Schemes of Axis Mutual Fund **Email ID** I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my accounts as per latest schedule of charges of the bank **PFRIND** From Signature Primary Account holder Signature of Account holder Signature of Account holder Until Cancelled Name as in bank records Name as in bank records Name as in bank records This is to confirm that the declaration (as mentioned overleaf) has been carefully read, understood & made by me / us. I am authorizing the User Entity / Corporate to debit my account, based on the instructions as agreed and signed by me. I have understood that I am authorized to cancel / amend this mandate by appropriately communicating the cancellation / amendment request to the User entity / Corporate or the bank where I have authorized the debit. MANDATORY FIELDS: • Instrument Date • Account type • Bank A/c number (core banking a/c no only) • Bank name • IFSC code or MICR code (as per the cheque / pass book) • Amount (in words & in figures) • Period start date and end date or until cancelled • Account holder signature • Account holder name as per bank records. Reference 1 - PAN. ACKNOWLEDGMENT SLIP (To be filled by the investor) Investor Name SIP Scheme 1 Top-up Yes Νo

Top-up

Top-up

Yes

Yes

No

No

Stamp & Signature

2. SIP I	DETAILS											S	IP Re	egistr	ation	Мо	de] A-	OT/	M		K-OTA	۸ [Mo	andat	e alon	g with S	P fo
OTM Ref	erence No.													Τ									(if Mu	ltiple O	ne Tin	пе М	andate	are regi	ster
S.c.	heme / Plai	- / On	tion		Eroc	uen	~		Date	e	En	rollr	nen	t Per	iod	Ť		CIE	P Ar					(Option			Facility	onthly SIP	_
30	neme / Flui	1 / Ор	lion			10011	•	(DD)			(/	MM	Υ)				SIF	AI	nou	,,,,,		Fre	quenc				ount	_
						Month	nly] 	rom					₹	:	i	in fi	gure	es		<u> </u>	lalf Yed	arly _₹	E	in	figures	
				_		Yearly	,	De	 fault	<u>ا</u> ا	Го		$\frac{\bot}{\Box}$	<u> </u>	 	1							$\ _{\square}$	early					
				_				SIP E	Date 7	7th			1			╣		i	n w	ords	S			eurry			in	words	
				_						(or	Ш	Ц	2 9	9 9	4									Dyr	nami	c TOP-	UP	_
				_		Month	nly]	rom] ₹		i	in fi	gure	es		<u> </u>	lalf Yed	arly 🤻	E	in	figures	_
				_		Yearly	/	De	fault	ا ' 1	Го		T	T	T	il.								early					
								SIP E	Date 7		or		1	2 9	9 9	╣.		i	n w	ords	5							words	_
				_			_				JI	Ш			/ /	4							 		Dyr	nami	c TOP-	UP	
				_		Month	nly] F	rom] ₹		i	in fi	gure	es			lalf Yed	arly _₹	E	in	figures	
						Yearly	/	De	fault	۔ ا	Го		T	T	T	ĬΙ.							,	early					_
			—	-				SIP [Date 7		or		1	2 9	9 9	╣.		i	n w	ords	S			,		_		words	_
ID : :::											JI				/ /										Dyr	nami	c TOP-	UP	_
	n bank / br			nal)			\top			_	Т								_	$\overline{}$		A	4						Т
						\vdash	_			\perp	\perp	\perp	\vdash	\vdash	$\overline{+}$		_	<u> </u>		_	1	Amou			1				L
Node	Cheque	e/DD	Che	que/	DD										D	ate	d [)	D	Μ	М	Υ	Y	YY					
case o	f multiple SII	P, ment	ion "A	xis M	IF Mu	ıltiple	Sch	neme	s" on	the	payn	nent	instr	ume	nt.														
3. Decl	aration an	d Sign	ature	to (to	be s	igne	d b	y all	unit	hol	der	s if n	nod	e of	holo	ling	j is 'i	join	it')										
yment one to time so information	clare that the of SIP installm ne. If the trans on Axis Mutuc nuthorize my	ients ar action Il Fund	nd/ordis dela about	any li yed c anv	umps or not chan	um p effec aes ir	aym ted o	ents at all ban	through for red k acco	gh a asor ount	n Ele ns of i . I/W	ctror incor e he	nic D nple rebv	ebit of te or auth	arran incor orize	gen rect to h	nent / infor	/ NA rmat ur su	ιCΗ tion, uch	(Na I/W pay	ition Ve wo men	al Autould notes and	omated ot hold have s	Clearing the user in the user in the control of the	ng Hou institu ind en	use) c ution dorse	is per n respon ed the <i>l</i>	ny reque sible. I/ Mandate	st fr We Fo
	You/ Sole	e Applio	cant /C	Guard	dian							S	econ	d Ap	plica	nt								Th	ird Ap	plicar	nt		

INSTRUCTIONS FOR SIP & TOP-UP

- $\label{eq:Multiple SIP registration facility is not available for Axis Children's Gift Fund, Axis Liquid Fund, Gold ETF and during NFO.$
- Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 15 days before the first SIP Installment date.
- Investors shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st. If SIP date is not mentioned, default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day.
- 11. Please refer below table for minimum amount per installments:

. }<- . .

Scheme	Minimum Amount (₹)	Minimum Installments
All Schemes except Axis Liquid Fund	1000	6
Axis Long Term Equity Fund*	500	6

Note: For all schemes, minimum amount is as per above table and thereafter in multiple of

For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of ₹500*.

- If no amount is mentioned minimum scheme amount would be considered i.e. for Axis Long Term Equity Fund minimum amount would be ₹ 500/- and for other schemes minimum amount would be ₹ 1,000/-.
- For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
- The SIP will be discontinued automatically if payment is not received for three successive
- Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar Karvy. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.
- received at least 20 days prior to the due agte of the next installment / debit.

 Mandate will be processed through NACH platform offered by NPCI.

 As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:

 **For Existing / New investors: ₹100 / ₹150 as applicable por subscription of
 - For Existing / New investors: $\ref{100}$ / $\ref{150}$ as applicable per subscription of $\ref{10,000}$ /– and above.
 - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
 - There shall be no transaction charge on subscription below ₹10,000/-
 - There shall be no transaction charges on direct investments.
 - There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.
 - Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the distributors.

Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

- subscription amounts, as applicable. Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debt facility. The investor assumes the entire risk of using this facility and takes full responsibility.
- Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE FOR SIP" form available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
- TOP-UP Facility: Under this facility the Investor can increase the SIP installment at predefined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following:
 - Investor willing to register TOP-UP should provide the TOP-UP details along with the SIP enrolment details
 - The minimum amount for Axis TOP-UP facility is ₹500/- and in multiples of ₹1/- for all schemes; except Axis Long Term Equity Fund the minimum amount is ₹500 and in multiples of ₹500 thereafter.
 - If no amount is mentioned as TOP-UP amount under frequency yearly and half-yearly, minimum TOP-UP amount would be considered, i.e., ₹500/- for all schemes.
 - TOP-UP frequencies available are Half-Yearly/ Yearly/ Dynamic requested intervals.
 - In case TOP-UP frequency is not indicated, it will be considered as Yearly by Default.
 - The date for Axis Mutual Fund TOP-UP Facility will correspond to the registered SIP.
 - TOP-UP will continue till the End of the SIP tenure by default.
 - In case an investor wishes to change the Top-Up amount, he/she has to provide a cancellation for the existing SIP and register fresh SIP.
 - Only TOP-UP cannot be discontinued anywhere during the SIP tenure.
 - In case of Dynamic Top up option, any changes in the amount can be made only after completion of 6 months from the date of the first installment and minimum gap between two top up requests should be 3 months and amount specified in last
 - request shall be continued till the End of the SIP tenure.
 Please see the illustration below to know how to calculate SIP Top-Up amount:
 - SIP Starts on 07/May/2016 · SIP ends on 07/12/2099 · SIP amount is ₹1000

Top-Up amount is ₹500 · Top-Up Frequency is Half-yearly

Top-Up date	SIP Amount (₹)	Top-Up Amount (₹)	New SIP Amount (₹)			
7-Nov-2016	1000	500	1500			
7-May-2017	1500	500	2000			
7-Nov-2017	2000	500	2500			
7-May-2018	2500	500	3000			